

Personal and individual solutions –
we are dedicated to your success





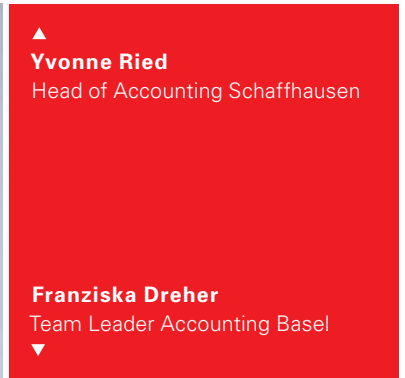
▲
Bastian Baumberger
Head of Accounting Zurich

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Head of Audit St.Gallen
▼



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Team Leader Accounting Basel
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«Your one-stop business services makes life easier for you.»



As our client, we focus on your needs. From our complete range of services, you select only those that you need. We can therefore deliver a complete solution that meets your specific requirements. Because nothing is more consistent than change, your company will inevitably change as well. No problem – we will adapt with you: Our modular range of services can be seamlessly adjusted to any new situation. This will be to your long-term financial benefit. In addition, you will also benefit from the following typical OBT added value:



You will benefit from synergies

You will find experienced and qualified specialists in each of our departments, who share their knowledge among each other. This guarantees that our solutions are always optimally synchronized. It goes without saying that our employees participate in ongoing training programs and are technically always up to date.



You have your own personal advisor

You have one personal advisor who co-ordinates services in all areas. He will identify with your company, will converse with you at your level and knows exactly what your concerns are. This creates trust and the basis for a long-lasting collaborative partnership.



You reach your goals quickly

Because of our flexibility, our flat hierarchical structures and short decision-making processes, we are able to provide you with quick and binding response to your queries and to quickly implement projects. Moreover, our good relationships with banks, public authorities and associations can help reduce unnecessary burdens.



You receive the best services at the best price

Our lean organisation, productive work processes and pragmatic solutions ensure that you receive excellent service at a good price – just the way you like it.



▲
Tanja Adank
Audit Consultant Brugg



▲
Claude Rohrer
Head of Consultant Zurich



◀ **Fabian Petrus**
Head of Tax & Legal Zurich



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Katja Waser
Accounting Consultant Wädenswil

◀ **Marcel Tanner**
Leader Accounting Schwyz

«We understand your business and advise you personally.»

Your business makes demands on you. This is why you want your trust business or your auditing needs to be managed as simply as possible. We not only support you in this area, but also provide support for your IT projects. A one-stop solution – with one company that offers hardware and software solutions, we can save you time and money. We support you with these challenges and through simple, intelligent solutions, provide you with more time for day-to-day business. Also included in our comprehensive range of services are tax, legal and consulting services.



You are highly appreciated

We always focus on your interests, while our actions are unbureaucratic, fair and pragmatic. With our 10 branch offices in the German-speaking part of Switzerland, we are always close-by. Your contacts advise you locally: they understand your challenges and commit themselves responsibly towards meeting your objectives. This creates a solid basis of trust and allows you to dedicate yourself, with confidence, to your core business.



Your data is in the best hands

With regard to data protection, we are among the pioneers in our industry: the OBT information security management system has been ISO 27001:2013 certified since 2014. What this means for you is that you can always rest assured that your data will be treated securely, confidentially and with integrity – and that's how it should be!



Your strong and experienced partner

Our success is based on long-term partnerships with satisfied clients and continued further development. OBT was founded in 1933 as OBTG (Ostschweizerische Bürgschafts- und Treuhand-Genossenschaft) and was spun off as a subsidiary in 1972. Management took over OBT in 1998, and the owners continue to have active client contact.

Today, we have a staff of around 450 employees, of which 20 are in apprentice training. This makes OBT one of the most significant trust, auditing and IT companies in Switzerland. We advise companies in all industries, authorities and public organisations. As an independent member of the Baker Tilly International global network, we are your ideal partner to support you internationally.

The following five subsidiaries belong to the OBT Group: ASTAL Treuhand & Verwaltungs AG, Budliger Treuhand AG, FIGAS Autogewerbe-Treuhand der Schweiz AG, FIGAS Revision AG, Revidas Treuhand AG and Baker Tilly OBT Ltd. We are also a member of EXPERTsuisse and the Swiss Trade Association.





Cedric Hauser

Head of Accounting Lachen



Christian Siegfried

Head of Consultant Weinfelden

Roman Bosetti

Team Leader Accounting Rapperswil



«All of our services are supported by experienced experts.»



Accounting

- Accounting and annual accounts
- Online trust services with professional technical support
- Payroll management
- Ensuring representation in financial accounting and/or payroll
- Temporary staff for financial accounting and/or payroll
- Controlling and reporting functions
- Support in financial business management
- Supervision and technical support for questions regarding VAT



Consulting

- Succession planning
- Company valuations
- Support in acquisitions and disposals
- Business brokerage
- Financing consulting
- Support and coaching for Startups
- Support in business plan preparation
- Restructuring and reorganization consulting
- Expert activities
- Board of directors coaching
- Conducting seminars



Audit

- Regular and limited revision according to the Swiss Code of Obligations
- Auditing for pension fund institutions
- Audits of non-profit organisations
- Revision of individual financial statements and consolidated accounts in accordance with Swiss GAAP FER and IFRS
- Auditing for municipalities, schools, plants and other public bodies
- Support during invoicing transformation to Swiss GAAP FER or IFRS
- Creation of consolidated accounts on assignment and support during the creation process
- «Due Diligence» audits
- Creation of expertises
- Special audits for foundations, capital increases, capital reductions, mergers, divisions and transformations
- Process audits (e.g. internal control systems, creditor workflows, etc.)



Tax & Legal

- National and international tax consulting, analysis, planning and optimisation for companies, private individuals and expatriates
- Tax and legal support from company foundations, restructurings to the sale or liquidation of companies
- Tax and legal support when planning company successions
- Preparation of tax returns, review of tax statements and appraisals, filing of objections/appeals, communication with fiscal authorities
- Professional support with regard to VAT issues
- Legal consulting of national and international clients in areas relating to labor, immigration and social security laws
- Legal consulting for national and international contract law, including support during contract negotiation (acquisition and sales law, intangible asset law as well as IT law)
- Tax and legal consulting in all inheritance issues, especially when preparing marriage and inheritance contracts, drafting and executing wills



IT Solutions

- Comprehensive IT support (needs assessment, conception, IT analyses, security review, evaluation support, digital transformation)
- Project processing, supervision, operation, support of and training in IT solutions for small to medium-sized business, communities, cities and energy supply companies:
 - In-house IT, hybrid and cloud solutions
 - Abacus Business Software
 - specialist applications innosolvcity and innosolvenenergy
 - business intelligence (BI)
 - business administration (GEVER)
 - document management and archiving (DMS)
 - high security (network, firewall, anti-virus protection)
- Provision of bidirectional interfaces between different systems using an OBT data hub
- Partnerships with renowned product and technology manufacturers (e.g. HP, Microsoft, Abacus, innosolvcity and innosolvenenergy) at the highest certification level
- Full or part-time outsourcing in our own ISO 27001:2013 certified «OBT Swiss Cloud» georedundant computing centre
- Central service and support organisation (SPOC) for all IT services

OBT in your region



◀ **Thomas Züger**
CEO

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