Personalised and individual

We are committed to your success

OBT

Accounting · Audit
Tax and Legal · Consulting
HR Services · IT Solutions



Entrepreneurial advice

OBT has a staff of around 550 employees, of which up to 25 are in apprentice training. This makes OBT one of the most significant trust, auditing, and IT companies in Switzerland. At eleven locations, our experts support and advise SMEs in particular, but also listed and public companies, as well as administrations, foundations, associations, and private individuals. They are professional, yet personal, regionally based, and extremely dedicated.





“Everything from a single source” – to make your life easier

Your business makes demands on you. This is why you want your trust business or your auditing needs to be managed as simply as possible. We not only support you in these areas, but also assist you with IT projects. We represent a one-stop solution – a single company that offers both hardware and software solutions, to save you time and money. We can help you to meet the challenges you face and, by providing simple, intelligent solutions, ensure that you have more time for your day-to-day business. Tax, legal, and consulting services also feature in our comprehensive portfolio along with HR services.

As an independent member of the Baker Tilly International global network, we are the ideal partner to support you internationally. We are also a member of EXPERTsuisse and the Swiss Trade Association.

An independent member of bakertilly INTERNATIONAL

EXPERT suisse Certified Company

SQS ISO/IEC 27001

We always focus on your needs as our client

Choose the services you need from our complete range. This enables us to deliver a complete solution that meets your specific requirements. Since nothing is more consistent than change, your company will inevitably change as well. No problem – we will adapt with you: our modular range of services can be seamlessly adjusted to any new situation. This will benefit you financially in the long term. In addition, you can take advantage of the following typical added-value services from OBT:



You can harness synergies

You will find experienced and qualified specialists in each of our departments, who share their knowledge with each other. This guarantees that our solutions are always optimally synchronised. It goes without saying that our employees participate in ongoing training programmes and are technically always up to date.



You reach your goals quickly

Thanks to our flexibility, our flat hierarchical structures and short decision-making processes, we are able to provide you with quick and binding responses to your queries and to implement projects swiftly. Moreover, our good relationships with banks, public authorities and associations can help reduce unnecessary burdens.



You have your own personal advisor

You have one personal advisor who co-ordinates services in all areas. They will identify with your company, speak your language and recognise your concerns. This creates trust and the basis for a long-lasting collaborative partnership.



You receive the best services at the best price

Our lean organisation, productive work processes, and pragmatic solutions ensure that you receive excellent service at a good price – just the way you like it.



You are highly appreciated

We always focus on your interests, while our actions are unbureaucratic, fair, and pragmatic. With our eleven branch offices in the German-speaking part of Switzerland, we are always close by. Your contacts advise you locally: they understand the challenges you face and commit themselves responsibly towards meeting your objectives. This creates a solid basis of trust and allows you to dedicate yourself to your core business with confidence.

Your strong and experienced partner

Our success is based on long-term partnerships with satisfied clients and continued further development. OBT was founded in 1933 as OBT AG (Ostschweizerische Bürgschafts- und Treuhand-Genossenschaft) and was spun off as a subsidiary in 1972. The management took over OBT in 1998, and the owners continue to have active client contact.

Your data is in the best hands

With regard to data protection, we are among the pioneers in our industry: the OBT information security management system has been ISO 27001 certified since 2014. You can rest assured that your data will always be treated securely, confidentially, and with integrity – and that‘s how it should be!

Comprehensive consulting services

Our diverse services are tailored to your business needs. From fiduciary and tax consulting, auditing, and management consulting to HR services and IT solutions, we offer you comprehensive support to boost your success.

Fiduciary

Our experts take care of your bookkeeping and annual accounts. Take advantage of our online fiduciary services, and outsource your finances and accounting to us for professional specialist support at all times. Our controlling and reporting functions provide you with a transparent overview of your financial situation. We can also provide active assistance with the financial management of your company, including CFO activities. Our team will answer all your questions about VAT and find the best possible tax solutions.

Tax and Legal

We will help you with the foundation, restructuring, sale, and liquidation of companies, as well as with corporate succession planning. We also offer assistance with tax returns, auditing, objection/appeal proceedings, and communication with fiscal authorities. In addition, we can provide legal advice on national and international contract law, help with inheritance matters and draw up contracts, wills, and executorships. Our experts are also on hand if you need VAT advice for Switzerland. Our services include national and international tax consulting for companies, private individuals, and expatriates.





Audit

Our services include ordinary and limited audits, audits of occupational pension fund institutions and non-profit organisations, and audits of consolidated financial statements in accordance with the Swiss Code of Obligations, Swiss GAAP FER, and IFRS. We carry out due diligence and IT audits, perform audits for municipalities and public bodies, offer advice on accounting in accordance with Swiss GAAP FER or IFRS, prepare consolidated financial statements and provide support with non-financial reporting. We also carry out specialised audits for start-ups, capital increases, mergers, demergers, and transformations and offer ICS process audits, e.g. for internal control systems and accounts payable workflows.



Consulting

Our diverse services include succession planning, company valuations, assistance with company acquisitions and sales, business brokerage, financing advice, coaching for start-ups, guidance on drawing up business plans, support for restructuring and reorganisation projects, expert opinions, coaching for board members, and the organisation of seminars. We can offer you professional expertise and support in a wide range of business areas.



HR Services

We offer comprehensive HR consulting and support throughout the entire HR life cycle. This includes the digitalisation of HR processes and targeted outsourcing of non-value-added HR activities such as payroll accounting and HR administration to relieve the burden on the HR department. In addition, we offer comprehensive tax and legal advice both nationally and internationally, are your contact for all operational and conceptual HR matters and have many years of in-depth expertise in this area.



IT Solutions

With us, you have a single company that covers all your IT needs. Our comprehensive IT consulting services range from analysing your requirements to guiding you through the digital transformation. We offer IT solutions for SMEs, municipalities, cities, and energy suppliers, including the certified OBT Swiss Cloud in accordance with ISO 27001, Abacus Business Software, innosolvcity and innosolvenergy, CMI business administration (GEVER), business intelligence (BI), document management and archiving (DMS), and output and print management. We have the highest level of certification, thanks to partnerships with leading manufacturers such as HP, Microsoft, Abacus, and innosolv. We also offer a central service and support organisation (SPOC) for all IT services.

OBT near you

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The OBT Group also includes the following subsidiaries:

bakertilly SWITZERLAND

budliger

FIGAS

IT4HR LEHMANN+PARTNER